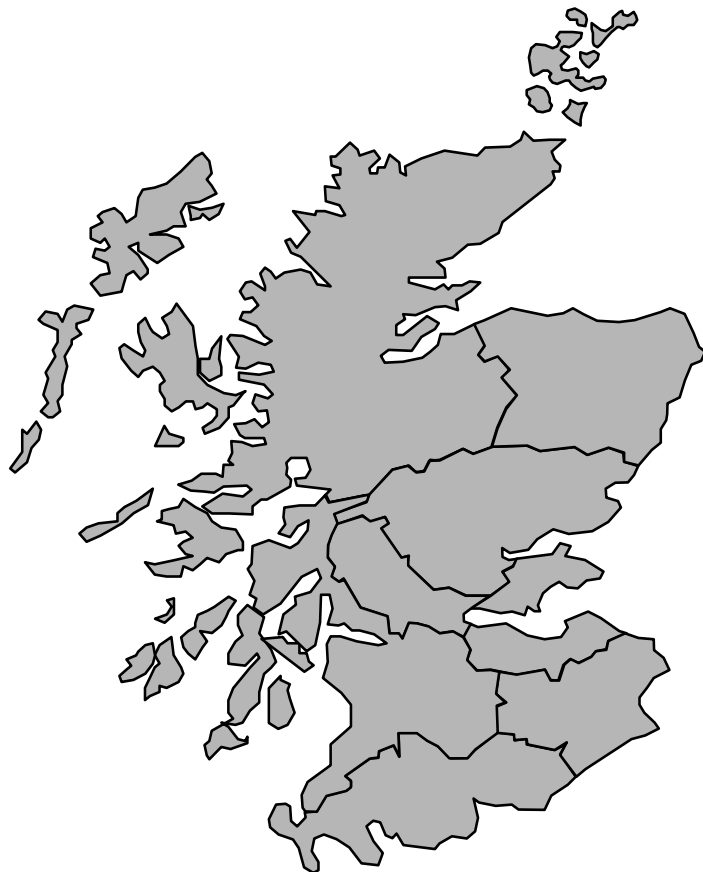


# SCOTTISH AGRICULTURE OUTPUT, INPUT AND INCOME STATISTICS

March 2006



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**SCOTTISH EXECUTIVE**

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# SCOTTISH AGRICULTURE - OUTPUT, INPUT AND INCOME STATISTICS

## CONTENTS

Table No.		Page No.
	Summary	2-3
	Conventions	4
	Other Publications	5
1	Output, Input and Income at Current Prices	6-7
2	Quantities of Main Items of Agricultural Output	8
3	Average Prices of the Main Agricultural Products	9
4	Output and Input Volume Indices	10-11
5	Agricultural Grants and Subsidies (Included in Commodity Output Table 1)	12
5a	Agricultural Grants and Subsidies (Non Agricultural / Capital)	13
6	Major Economic Indicators of Scottish Agriculture	14
6a	Productivity	14
	Selection of Key Graphs	

## SUMMARY OF SCOTTISH AGRICULTURAL INCOME ESTIMATES 2005

1. The aggregate results for 2005 are provisional, and are based on the latest information available. While information on outputs tends to be complete, information on inputs normally becomes available later. The 2005 estimates are, therefore, subject to revision in the next Annual Review using later information.
2. As a result of the methodological changes enforced in 1998, the agricultural account now includes ‘inseparable non-agricultural’ activities. Some transactions within the agricultural industry are included as both outputs and inputs. Subsidy payments are incorporated into output (and incomes) estimates on an accruals or “as due” basis.
3. Total Income From Farming (TIFF) measures business profits plus income to workers with an entrepreneurial interest (farmers, partners, directors and their spouses, and most other family members who work on the farm). TIFF is the preferred income measure, conforming to internationally agreed accounting principles required by both UK national accounts and Eurostat.
4. The main results of the account show a estimated decrease in TIFF of around 8.4% (£39.9 million) from last year. In real terms this represents a fall of around 10.9%. The details underpinning the fall in TIFF are summarised below:
  - ◆ Total level of payments and subsidies has remained similar in 2005 at £536.0 million. A number of subsidy schemes directly linked to the production of specific product, for example the Arable Area Payments Scheme, the Sheep Annual Premium Scheme and several Cattle subsidy schemes, ceased with effect from 2004.
  - ◆ The Single Farm Payment (SFP), which was introduced in 2005 was valued at £398.1 million. The SFP total has been estimated taking account of EU and National modulation.
  - ◆ The value of gross output is forecast (net of subsidies) has decreased by 2.5% (£43.4 million) in 2005. The biggest decrease has been Other Crops sector (those crops not classed as cereals) mostly due to potatoes falling 27.1% (£39.0 million), largely due to a 24.1% fall in the average annual price.
  - ◆ Cereals (net of subsidies) have fallen by 10.7% (£22.1 million). Average yields in 2005 were generally up on 2004 (up 0.8% overall), though the area cropped decreased 5.5% to 417,400 hectares contributing to a fall (of 4.8%) in cereal production to 2.7 million tonnes. In addition, prices received for cereals have fallen by 6.3% in 2005.
  - ◆ Horticulture has increased by 7.2% (£9.8 million). This includes increases of 13.1% (£7.7 million) in vegetables and 12.4% (£5.1 million) in flowers and nursery stock, but a decrease of 8.3% (£3.0 million) in fruit.
  - ◆ Livestock and livestock products (net of subsidies) increased by 0.9% (£9.8 million). The value of finished cattle and calves has increased by 6.4% (£21.5 million). The value of finished sheep and lambs however has decreased 12.1% (£17.8 million), due

to a 2.3% drop in slaughtering and a 7.4% drop in price per kg for finished sheep. Capital formation of livestock has increased by 11.7% (£7.8 million). Reflecting a 22.5% increase in withdrawal price of sheep, which is the difference between sheep entering and leaving the flock. Lower prices in the first half of the year have contributed to a fall of 1.3% (£3.4 million) in the value of milk and milk products.

- ◆ There have been increases and decreases in input items in 2005 with an overall decrease of 0.2% (£2.1 million). Fuel and oil costs increased 23% (£11.4 million). The effect of a 37.9% annual price increase is offset by reductions in both the area of crops (cereal area down 5.9% in 2005) and machinery numbers (down 3.4%) as measured by the December 2004 agricultural census. Fertilisers and lime increased 4.0% (£5.1 million) due to higher prices. Other machinery expenses, which includes farm car fuel, licences insurance increased by 5.0% (£1.1 million).
- ◆ Input costs that have fallen include leasing in of quotas which fell 98.7% (£17.4 million), due largely to a 93.9% fall in the volume of milk leased in during the 2005/06 scheme year. Feedingstuffs are down by 1.1% (£3.5 million), due mainly to reductions in the feed agricultural price indices. Seeds have fallen by 7.9% (£4.7 million) due to the combined effect of lower prices and a 5.7% decrease in the area of the most widely grown crop barley.
- ◆ The value in interest paid has increased by 8.5% (£7.8 million) reflecting both changes in interest rates during 2004 and 2005. Hired labour costs have decreased by 1.9% (£4.8 million), although this is partially offset by an increase in contract work of 2.4% (£1.7 million).

## **Conventions**

All figures are given on a calendar-year basis.

All market support receipts and payments associated with a particular commodity are included in the output valuation. For example, Finished Sheep output includes the Sheep Annual Premium while Cereal outputs include payments made under the Arable Area Payments Scheme.

Subsidies such as Single Farm Payment and Less Favoured Area Support Scheme, that are not associated with any particular cash crop, are included under Total Other Subsidies (item 20, Table 1). Equally payments made for land set-aside are not included in the output valuation, but are listed separately as 'other subsidies'.

The finished cattle figure takes into account the number of cattle going into the Over Thirty Months Scheme (OTMS) and also those that entered the Calf Processing Aid Scheme, which ended in July 1999.

Sales of store stock (and of day-old chicks, turkey, poultry and hatching eggs) are included in output only if they are exported or moved out of Scotland to other parts of the UK. However, all sales of farm crops are included in the account.

The output and input figures presented in this booklet include very small holdings and also agricultural contractors. Landlords' expenses are included within farm maintenance, miscellaneous expenditure and on the depreciation of buildings and works. The net rent shown is the rent paid on tenanted land less these landlord expenses plus the benefit value of dwellings on that land.

The interest bill includes payments on advances for land.

The base year used in Tables 3, 4, 6 and 6A is 2000.

March 2006

Further information can be derived from any of the following publications on The Scottish Executive internet site: [www.scotland.gov.uk](http://www.scotland.gov.uk)

Economic Report on Scottish Agriculture (ERSA)  
Farm Incomes in Scotland

ERSA can also be purchased in paper format from:

**Scottish Executive Publication Sales**

**Blackwell's Bookshop**

**53 South Bridge**

**Edinburgh EH1 1YS**

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TABLE 1

## OUTPUT, INPUT AND INCOME OF SCOTTISH AGRICULTURE AT CURRENT PRICES

£million	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
								(2nd Provisional)	(1st Provisional)	
<b>OUTPUTS</b>										
Cereals										
Wheat	118.948	98.411	86.795	69.849	84.549	63.360	71.447	78.350	90.269	56.459
Barley	296.597	225.395	195.604	204.319	181.533	198.402	175.780	219.727	197.576	117.777
Oats	15.669	14.821	12.492	13.004	11.839	13.115	11.348	14.523	12.438	8.084
Triticale	0.856	1.289	0.861	0.897	0.952	1.153	1.022	1.122	0.983	0.640
<b>1. Total cereals</b>	<b>432.070</b>	<b>339.916</b>	<b>295.752</b>	<b>288.069</b>	<b>278.873</b>	<b>276.030</b>	<b>259.597</b>	<b>313.722</b>	<b>301.266</b>	<b>182.960</b>
<i>Cereals net of subsidies</i>	<i>326.898</i>	<i>233.685</i>	<i>195.289</i>	<i>194.168</i>	<i>189.917</i>	<i>185.436</i>	<i>163.246</i>	<i>214.646</i>	<i>205.016</i>	<i>182.960</i>
Other crops:										
Potatoes	120.675	81.591	122.086	138.997	112.343	126.018	121.780	106.303	143.584	104.583
Oilseed Rape	52.767	48.301	53.015	34.573	35.115	24.667	25.766	29.668	29.268	19.907
Other Farm Crops	5.020	5.487	5.909	9.151	7.038	7.921	7.597	8.039	7.996	6.941
<b>2. Total other crops</b>	<b>178.462</b>	<b>135.379</b>	<b>181.010</b>	<b>182.721</b>	<b>154.496</b>	<b>158.606</b>	<b>155.143</b>	<b>144.010</b>	<b>180.848</b>	<b>131.431</b>
<i>Other crops net of subsidies</i>	<i>154.169</i>	<i>110.813</i>	<i>157.083</i>	<i>163.580</i>	<i>130.511</i>	<i>147.552</i>	<i>147.234</i>	<i>134.631</i>	<i>170.534</i>	<i>131.045</i>
Horticulture:										
Vegetables	43.883	35.489	40.022	44.298	49.777	59.320	50.185	58.606	58.874	66.604
Fruit	15.725	18.161	14.603	16.547	22.933	25.056	20.811	36.785	36.518	33.493
Flowers & Nursery Stock	32.588	33.714	36.361	37.031	39.842	36.093	39.578	37.880	40.836	45.898
<b>3. Total horticulture</b>	<b>92.196</b>	<b>87.364</b>	<b>90.986</b>	<b>97.876</b>	<b>112.552</b>	<b>120.469</b>	<b>110.574</b>	<b>133.271</b>	<b>136.228</b>	<b>145.995</b>
Livestock:										
Finished Cattle and Calves	538.150	516.093	455.914	460.568	475.711	449.879	500.970	509.777	554.957	387.782
Finished Sheep and Lambs	255.676	242.228	222.846	200.314	206.778	157.608	190.795	208.132	222.342	129.185
Finished Pigs	94.173	88.909	72.005	62.513	61.937	60.909	63.913	61.381	64.447	63.284
Poultry	120.556	115.915	97.928	87.423	89.483	93.231	88.809	81.601	86.562	87.969
Other Livestock	25.261	26.059	19.106	18.335	16.336	16.793	18.989	20.621	17.459	18.240
<b>4. Total finished livestock</b>	<b>1033.816</b>	<b>989.204</b>	<b>867.799</b>	<b>829.153</b>	<b>850.245</b>	<b>778.420</b>	<b>863.476</b>	<b>881.512</b>	<b>945.767</b>	<b>686.460</b>
<i>Finished livestock net of subsidies</i>	<i>698.791</i>	<i>657.279</i>	<i>558.796</i>	<i>525.420</i>	<i>546.132</i>	<i>538.564</i>	<i>576.420</i>	<i>593.282</i>	<i>634.990</i>	<i>638.741</i>
Livestock:										
Store Cattle	1.166	1.170	10.117	15.954	18.295	21.723	24.995	28.907	30.581	28.947
Store Calves	28.003	27.819	19.186	13.036	9.590	9.424	10.317	11.297	10.485	10.587
Store Sheep	18.545	17.838	10.678	9.176	12.083	7.984	9.632	13.020	11.644	10.143
<b>5. Total store livestock</b>	<b>47.714</b>	<b>46.827</b>	<b>39.981</b>	<b>38.166</b>	<b>39.968</b>	<b>39.131</b>	<b>44.944</b>	<b>53.224</b>	<b>52.710</b>	<b>49.677</b>
Livestock Products:										
Milk and Milk Products	295.124	262.906	228.272	221.402	199.761	245.149	215.402	238.957	254.888	251.531
Eggs for food	27.626	24.089	22.764	20.950	23.432	26.021	27.816	34.776	36.066	30.911
Clipwool	9.716	7.731	5.297	4.737	4.914	3.999	4.328	4.744	4.823	4.630
Other Livestock Products	2.984	3.389	3.896	2.810	2.258	2.589	4.206	5.147	3.160	3.125
<b>6. Total livestock products</b>	<b>335.450</b>	<b>298.115</b>	<b>260.229</b>	<b>249.899</b>	<b>230.365</b>	<b>277.758</b>	<b>251.752</b>	<b>283.624</b>	<b>298.937</b>	<b>290.197</b>
<i>Livestock Products net of subsidies</i>	<i>335.450</i>	<i>298.115</i>	<i>260.229</i>	<i>249.899</i>	<i>228.565</i>	<i>271.486</i>	<i>251.752</i>	<i>283.624</i>	<i>288.963</i>	<i>290.197</i>
Capital Formation:										
Cattle	41.752	53.475	19.520	25.208	23.613	43.283	32.935	50.235	38.335	36.491
Sheep	22.495	21.671	19.844	7.839	12.897	4.634	16.363	22.979	14.678	22.739
Pigs	1.102	1.719	1.782	0.999	1.482	2.124	1.195	1.538	1.576	1.175
Poultry	11.801	11.699	9.850	11.397	14.417	12.100	11.385	12.416	12.416	14.428
<b>7. Total capital formation</b>	<b>77.150</b>	<b>88.564</b>	<b>50.996</b>	<b>45.443</b>	<b>52.409</b>	<b>62.141</b>	<b>61.878</b>	<b>87.168</b>	<b>67.005</b>	<b>74.833</b>
Other Agricultural Activities										
Contract Work	65.446	64.992	67.831	65.852	67.431	70.419	68.538	66.500	69.138	70.850
Leasing of Quotas	10.749	8.261	8.207	8.206	3.746	3.342	5.491	6.964	3.781	0.252
<b>8. Total other agricultural activities</b>	<b>76.195</b>	<b>73.253</b>	<b>76.038</b>	<b>74.058</b>	<b>71.177</b>	<b>73.761</b>	<b>74.029</b>	<b>73.464</b>	<b>72.919</b>	<b>71.102</b>
<b>9. Total non-agricultural activities</b>	<b>70.083</b>	<b>75.356</b>	<b>88.829</b>	<b>84.225</b>	<b>97.881</b>	<b>107.356</b>	<b>103.770</b>	<b>114.575</b>	<b>114.070</b>	<b>114.734</b>
<b>10. GROSS OUTPUT AT BASIC PRICES</b>	<b>2343.136</b>	<b>2133.978</b>	<b>1951.620</b>	<b>1889.610</b>	<b>1887.966</b>	<b>1893.672</b>	<b>1925.163</b>	<b>2084.570</b>	<b>2169.750</b>	<b>1747.389</b>
<i>Gross output at basic prices net of subsidies</i>	<i>1878.646</i>	<i>1671.256</i>	<i>1518.227</i>	<i>1472.835</i>	<i>1469.116</i>	<i>1545.89623</i>	<i>1533.84679</i>	<i>1687.8853</i>	<i>1742.435</i>	<i>1699.284</i>

TABLE 1 (continued)

## OUTPUT, INPUT AND INCOME OF SCOTTISH AGRICULTURE AT CURRENT PRICES

£million	1996	1997	1998	1999	2000	2001	2002	2003	2004 (2nd Provisional)	2005 (1st Provisional)
<b>INPUTS (a)</b>										
<b>11. Total Feedingstuffs</b>	<b>382.374</b>	<b>334.616</b>	<b>305.838</b>	<b>288.276</b>	<b>275.942</b>	<b>271.638</b>	<b>279.373</b>	<b>287.061</b>	<b>301.834</b>	<b>298.291</b>
<b>12. Total Seeds</b>	<b>65.033</b>	<b>58.958</b>	<b>57.919</b>	<b>58.255</b>	<b>47.543</b>	<b>52.990</b>	<b>54.288</b>	<b>52.890</b>	<b>59.196</b>	<b>54.505</b>
<b>13. Total Fertilisers and Lime</b>	<b>145.500</b>	<b>148.240</b>	<b>115.340</b>	<b>103.990</b>	<b>114.290</b>	<b>112.420</b>	<b>111.610</b>	<b>118.645</b>	<b>128.332</b>	<b>133.460</b>
Farm Maintenance:										
Occupier	48.284	48.290	39.979	39.775	35.662	40.360	40.585	42.996	44.616	45.497
Landlord	7.438	7.289	6.582	6.579	5.920	6.710	6.784	7.058	7.128	6.977
<b>14. Total Farm Maintenance</b>	<b>55.722</b>	<b>55.579</b>	<b>46.561</b>	<b>46.354</b>	<b>41.582</b>	<b>47.070</b>	<b>47.369</b>	<b>50.054</b>	<b>51.744</b>	<b>52.474</b>
Miscellaneous Expenditure:										
Machinery Repairs	94.503	93.585	91.763	89.798	83.192	84.775	82.685	84.639	82.473	83.499
Fuel and Oil	40.886	39.318	35.914	39.632	51.221	48.762	43.069	44.859	49.803	61.250
Other Machinery Expenses	26.423	26.375	25.670	26.238	26.348	23.652	23.243	22.755	23.351	24.520
Veterinary Expenses and Medicines	43.059	44.021	42.495	38.868	37.365	36.009	39.177	42.537	45.143	45.296
Crop Protection	57.961	58.000	54.844	51.774	51.256	46.942	46.084	48.525	49.211	45.753
Contract Work	65.446	64.992	67.831	65.852	67.431	70.419	68.538	66.500	69.138	70.850
Leasing of Quotas	11.825	9.788	10.343	9.080	4.492	3.777	6.508	7.778	17.659	0.234
Other farm costs	259.903	258.400	248.127	240.280	239.064	234.760	244.014	263.292	267.450	273.085
<b>15. Total Miscellaneous Expenses</b>	<b>600.006</b>	<b>594.479</b>	<b>576.987</b>	<b>561.522</b>	<b>560.369</b>	<b>549.096</b>	<b>553.318</b>	<b>580.885</b>	<b>604.228</b>	<b>604.487</b>
<b>16. GROSS INPUT (b)</b>	<b>1248.635</b>	<b>1191.872</b>	<b>1102.645</b>	<b>1058.397</b>	<b>1039.726</b>	<b>1033.214</b>	<b>1045.958</b>	<b>1089.535</b>	<b>1145.334</b>	<b>1143.217</b>
<b>17. GROSS VALUE ADDED (c)</b>	<b>1094.501</b>	<b>942.106</b>	<b>848.975</b>	<b>831.213</b>	<b>848.240</b>	<b>860.458</b>	<b>879.205</b>	<b>995.035</b>	<b>1024.416</b>	<b>604.172</b>
<i>Gross value added net of subsidies</i>	<i>630.011</i>	<i>479.384</i>	<i>415.582</i>	<i>414.438</i>	<i>429.386</i>	<i>512.682</i>	<i>487.889</i>	<i>598.350</i>	<i>597.101</i>	<i>556.067</i>
Consumption of Fixed Capital										
Plant Machinery and Vehicles	137.619	136.476	134.860	133.550	131.133	131.443	131.615	125.410	123.456	125.732
Building and Works	91.615	89.896	93.471	96.219	95.203	94.657	94.846	94.696	90.952	89.129
Cattle	42.165	49.158	30.878	31.724	27.661	33.458	39.453	40.119	44.216	36.670
Sheep	19.834	18.181	17.255	13.095	14.576	16.959	15.255	21.533	18.628	24.002
Pigs	0.848	1.235	1.956	1.670	1.594	1.714	1.911	1.858	1.590	1.558
Poultry	10.826	12.443	12.756	9.073	10.054	14.604	11.941	11.438	11.932	10.220
<b>18. Total Consumption of Fixed Capital</b>	<b>302.907</b>	<b>307.389</b>	<b>291.176</b>	<b>285.331</b>	<b>280.221</b>	<b>292.835</b>	<b>295.021</b>	<b>295.054</b>	<b>290.774</b>	<b>287.311</b>
<b>19. NET VALUE ADDED (at basic prices)</b>	<b>791.594</b>	<b>634.717</b>	<b>557.799</b>	<b>545.882</b>	<b>568.019</b>	<b>567.623</b>	<b>584.184</b>	<b>699.981</b>	<b>733.642</b>	<b>316.861</b>
<i>Net value added (at basic prices) net of subsidies</i>	<i>327.104</i>	<i>171.995</i>	<i>124.406</i>	<i>129.107</i>	<i>149.165</i>	<i>219.847</i>	<i>192.868</i>	<i>303.296</i>	<i>306.327</i>	<i>268.756</i>
Other Subsidies										
Less-Favoured Areas Support Scheme	0.000	0.000	0.000	0.000	0.000	61.957	63.521	62.664	60.598	61.000
Single Farm Payment	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	398.136
Set Aside Payments	18.301	11.340	11.567	19.627	16.213	19.652	18.752	21.270	15.356	0.000
Environmentally Sensitive Areas	3.447	5.156	7.518	7.121	9.490	11.177	10.031	11.109	9.713	7.040
Other Agri Environmental Schemes (1)	2.927	3.368	6.732	11.163	12.141	17.402	19.976	26.140	22.640	21.644
Other	0.099	0.068	0.058	0.065	0.060	0.060	0.078	0.055	0.293	0.050
<b>20. Total Other Payments and Subsidies</b>	<b>24.774</b>	<b>19.932</b>	<b>25.875</b>	<b>37.976</b>	<b>37.904</b>	<b>110.248</b>	<b>112.358</b>	<b>121.238</b>	<b>108.600</b>	<b>487.870</b>
<i>Total payments and subsidies</i>	<i>489.264</i>	<i>482.654</i>	<i>459.268</i>	<i>454.751</i>	<i>456.758</i>	<i>458.024</i>	<i>503.674</i>	<i>517.923</i>	<i>535.915</i>	<i>535.975</i>
<b>21. Net Value Added at Factor Cost (d)</b>	<b>816.368</b>	<b>654.649</b>	<b>583.674</b>	<b>583.858</b>	<b>605.923</b>	<b>677.871</b>	<b>696.542</b>	<b>821.219</b>	<b>842.242</b>	<b>804.731</b>
<b>22. Hired Labour (e)</b>	<b>214.948</b>	<b>220.318</b>	<b>227.405</b>	<b>239.207</b>	<b>236.686</b>	<b>245.303</b>	<b>241.477</b>	<b>248.532</b>	<b>256.373</b>	<b>251.526</b>
<b>23. Interest</b>	<b>93.259</b>	<b>103.014</b>	<b>114.739</b>	<b>93.352</b>	<b>99.457</b>	<b>92.035</b>	<b>84.142</b>	<b>84.217</b>	<b>91.951</b>	<b>99.800</b>
<b>24. Net Rent</b>	<b>21.363</b>	<b>22.397</b>	<b>21.270</b>	<b>16.957</b>	<b>18.168</b>	<b>18.101</b>	<b>16.642</b>	<b>16.539</b>	<b>18.408</b>	<b>17.800</b>
<b>25. TOTAL INCOME FROM FARMING (21- (22+23+24))</b>	<b>486.798</b>	<b>308.920</b>	<b>220.260</b>	<b>234.342</b>	<b>251.612</b>	<b>322.432</b>	<b>354.281</b>	<b>471.931</b>	<b>475.510</b>	<b>435.605</b>

(a) Also known as Intermediate Consumption

(b) Also known as Total Intermediate Consumption

(c) Formerly known as Gross Product

(d) Formerly known as Net Product

(e) Also known as Compensation of Employees

(1) Includes Countryside Premium Scheme, Farm Woodland Scheme, Farm Woodland Premium Scheme, Organic Aid Scheme and elements of Habitats, Heather Moorland Schemes and Land Management



TABLE 2

## QUANTITIES OF MAIN ITEMS OF SCOTTISH AGRICULTURE OUTPUT

	Unit	1996	1997	1998	1999	2000	2001	2002	2003 (2nd Provisional)	2004 (1st Provisional)	2005
<b>Cereals</b>											
Wheat	000 Tonne	866	822	819	659	957	617	739	728	877	832
Barley	" "	1,940	1,817	1,621	1,844	1,766	1,916	1,691	1,980	1851	1,763
Oats	" "	105	123	113	119	116	115	105	133	115	115
<b>Total Cereals<sup>(1)</sup></b>	" "	<b>2,911</b>	<b>2,762</b>	<b>2,553</b>	<b>2,622</b>	<b>2,839</b>	<b>2,648</b>	<b>2,535</b>	<b>2,841</b>	<b>2,843</b>	<b>2,709</b>
<b>Potatoes</b>											
Earlies	000 Tonne	13	14	11	11	12	9	6	10	6	9
Maincrop ware	" "	681	640	568	578	568	602	674	805	670	725
Seed	" "	361	384	365	368	401	349	359	361	316	313
Stockfeed	" "	71	80	66	85	100	103	97	90	100	94
<b>Total Potatoes<sup>(1)</sup></b>	" "	<b>1,126</b>	<b>1,118</b>	<b>1,010</b>	<b>1,042</b>	<b>1,081</b>	<b>1,063</b>	<b>1,136</b>	<b>1,266</b>	<b>1,091</b>	<b>1,140</b>
<b>Livestock</b>											
Cattle (including Stores)	000 Head	571	539	557	566	588	504	542	566	575	595
Calves	" "	90	104	99	67	41	35	38	47	47	33
Sheep	" "	4,110	3,961	4,433	4,564	4,402	3,875	3,706	3,512	3589	3487
Pigs	" "	1,048	1,153	1,357	1,236	971	857	1,026	845	805	785
<b>Livestock Products</b>											
Beef	000 Tonne DCW	181.3	172.0	170.5	167.2	176.7	149.4	161.5	166.6	170.5	180.3
Veal	" " "	0.0	0.0	0.0	0.0	0.0	0.2	0.1	0.2	0.2	0.1
Mutton and Lamb	" " "	68.2	65.7	73.4	71.7	74.5	72.0	67.7	64.3	66.7	64.8
Pigmeat	" " "	73.5	79.8	94.8	88.6	72.3	64.7	77.2	62.2	64.9	63.7
Poultry	" " "	149.8	151.4	142.2	136.4	142.2	144.5	139.6	125.6	128.8	123.8
Milk (including Milk Products)	Million litres	1,180.7	1,192.8	1,180.5	1,182.3	1,169.8	1,200.4	1,239.5	1,309.7	1311.0	1341.0
Eggs (Hen and Duck for food)	Millions	679.0	670.0	668.0	656.0	656.0	725.0	756.0	865.0	875.0	817.0
Wool (Clipwool only)	Million Kg	9.6	10.0	10.5	9.3	9.5	9.1	8.0	8.1	8.2	8.0

(1) Output data for calendar years and so reflects the influence of two crop years

(2) Potatoes sold into the PMB stockfeed scheme are included within the value and volume of ware potatoes

TABLE 3

## AVERAGE PRICES AND VALUE INDICES (2000=100) OF THE MAIN AGRICULTURAL PRODUCTS

	Unit	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
									(2nd Provisional)	(1st Provisional)	
<b>Wheat</b> <sup>(1)</sup>	£ per tonne	109.18	90.32	76.84	78.93	66.30	76.45	76.92	80.31	78.07	69.88
	<i>Indice</i>	<i>164.68</i>	<i>136.23</i>	<i>115.90</i>	<i>119.05</i>	<i>100.00</i>	<i>115.31</i>	<i>116.02</i>	<i>121.13</i>	<i>117.75</i>	<i>105.40</i>
<b>Barley</b> <sup>(1)</sup>	£ per tonne	113.84	81.82	80.30	72.75	69.18	68.60	64.14	76.18	69.29	67.77
	<i>Indice</i>	<i>164.56</i>	<i>118.27</i>	<i>116.07</i>	<i>105.16</i>	<i>100.00</i>	<i>99.16</i>	<i>92.71</i>	<i>110.12</i>	<i>100.16</i>	<i>97.96</i>
<b>Oats</b> <sup>(1)</sup>	£ per tonne	104.83	82.50	69.33	70.15	65.25	76.35	63.40	71.30	66.17	70.11
	<i>Indice</i>	<i>160.66</i>	<i>126.44</i>	<i>106.25</i>	<i>107.51</i>	<i>100.00</i>	<i>117.01</i>	<i>97.16</i>	<i>109.27</i>	<i>101.41</i>	<i>107.45</i>
<b>Potatoes</b>											
Earlies	£ per tonne	117.25	73.50	151.60	75.25	188.00	207.73	157.00	194.00	230.00	205.00
	<i>Indice</i>	<i>62.37</i>	<i>39.10</i>	<i>80.64</i>	<i>40.03</i>	<i>100.00</i>	<i>110.49</i>	<i>83.51</i>	<i>103.19</i>	<i>122.34</i>	<i>109.04</i>
Maincrop ware	£ per tonne	80.19	56.31	126.67	126.19	134.94	107.94	86.11	96.60	129.57	84.55
	<i>Indice</i>	<i>59.43</i>	<i>41.73</i>	<i>93.87</i>	<i>93.52</i>	<i>100.00</i>	<i>79.99</i>	<i>63.81</i>	<i>71.59</i>	<i>96.02</i>	<i>62.66</i>
Seed <sup>(2)</sup>	£ per tonne	175.06	115.34	131.73	162.00	85.36	144.64	145.16	130.76	158.17	149.25
	<i>Indice</i>	<i>205.08</i>	<i>135.12</i>	<i>154.32</i>	<i>189.78</i>	<i>100.00</i>	<i>169.45</i>	<i>170.06</i>	<i>153.19</i>	<i>185.30</i>	<i>174.85</i>
<b>Finished Cattle</b> <sup>(3)</sup>											
Clean	£/kg dcw	1.75	1.62	1.50	1.57	1.52	1.80	1.79	1.82	1.93	1.97
	<i>Indice</i>	<i>115.70</i>	<i>106.78</i>	<i>99.04</i>	<i>103.64</i>	<i>100.00</i>	<i>118.80</i>	<i>118.14</i>	<i>120.12</i>	<i>127.38</i>	<i>130.02</i>
Cows and Bulls	£ per head	470.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<i>Indice</i>	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>
<b>Weaned Calves</b> <sup>(3)</sup> (to E&W)	£ per head	326.36	282.76	205.64	207.18	249.41	323.69	329.15	298.23	286.11	377.75
	<i>Indice</i>	<i>130.85</i>	<i>113.37</i>	<i>82.45</i>	<i>83.07</i>	<i>100.00</i>	<i>129.78</i>	<i>131.97</i>	<i>119.57</i>	<i>114.71</i>	<i>151.46</i>
<b>Finished Sheep</b> <sup>(3)</sup>											
Clean	£/kg dcw	2.62	2.43	1.75	1.68	1.87	1.82	2.19	2.44	2.45	2.27
	<i>Indice</i>	<i>140.13</i>	<i>130.08</i>	<i>93.61</i>	<i>89.78</i>	<i>100.00</i>	<i>97.50</i>	<i>117.32</i>	<i>130.71</i>	<i>131.25</i>	<i>121.60</i>
Ewes and Rams	£ per head	36.85	36.40	19.34	14.00	16.58	19.92	27.56	34.11	33.74	26.16
	<i>Indice</i>	<i>222.26</i>	<i>219.54</i>	<i>116.65</i>	<i>84.44</i>	<i>100.00</i>	<i>120.14</i>	<i>166.22</i>	<i>205.73</i>	<i>203.50</i>	<i>157.78</i>
<b>Store Sheep</b> <sup>(3)</sup> (to E & W)	£ per head	43.41	42.17	23.75	18.93	22.96	27.38	35.15	40.35	36.08	31.76
	<i>Indice</i>	<i>189.07</i>	<i>183.67</i>	<i>103.44</i>	<i>82.45</i>	<i>100.00</i>	<i>119.25</i>	<i>153.09</i>	<i>175.74</i>	<i>157.14</i>	<i>138.33</i>
<b>Finished Pigs</b> <sup>(3) (7)</sup>											
Clean	£/kg dcw	1.29	1.09	0.78	0.74	0.90	0.93	0.87	0.99	0.00	0.00
	<i>Indice</i>	<i>143.70</i>	<i>121.23</i>	<i>86.96</i>	<i>82.37</i>	<i>100.00</i>	<i>103.60</i>	<i>96.91</i>	<i>110.28</i>	<i>0.00</i>	<i>0.00</i>
Sows and Boars	£ per head	126.52	96.43	45.81	39.24	51.20	34.53	32.73	37.91	0.00	0.00
	<i>Indice</i>	<i>247.11</i>	<i>188.34</i>	<i>89.47</i>	<i>76.64</i>	<i>100.00</i>	<i>67.44</i>	<i>63.93</i>	<i>74.04</i>	<i>0.00</i>	<i>0.00</i>
<b>Poultrymeat</b>	p/kg dcw	82.48	78.07	70.50	65.47	63.62	65.93	65.76	66.27	69.11	73.23
	<i>Indice</i>	<i>129.64</i>	<i>122.71</i>	<i>110.81</i>	<i>102.91</i>	<i>100.00</i>	<i>103.63</i>	<i>103.36</i>	<i>104.17</i>	<i>108.63</i>	<i>115.11</i>
<b>Milk</b> <sup>(4)</sup>	p per litre	25.08	21.91	19.37	18.67	16.91	19.75	17.27	18.17	18.53	18.50
	<i>Indice</i>	<i>148.31</i>	<i>129.57</i>	<i>114.55</i>	<i>110.41</i>	<i>100.00</i>	<i>116.79</i>	<i>102.13</i>	<i>107.45</i>	<i>109.58</i>	<i>109.40</i>
<b>Wool</b> <sup>(5)</sup>	p per kg	101.36	77.45	50.58	51.14	51.63	44.05	54.08	58.39	58.77	57.71
	<i>Indice</i>	<i>196.32</i>	<i>150.01</i>	<i>97.97</i>	<i>99.05</i>	<i>100.00</i>	<i>85.32</i>	<i>104.75</i>	<i>113.09</i>	<i>113.83</i>	<i>111.78</i>

Eggs <sup>(6)</sup>

(1) Average market returns net of marketing expenses, feed and seed retained on farm of origin or sold farm-to-farm are valued at opportunity cost, assumed to be the ex-farm feed price.

(2) Includes seed retained on the farm of origin or sold farm-to-farm.

(3) Average realised prices before deduction of marketing expenses.

(4) Average realised price for all milk after deduction of standard haulage, farm bottling charges and co-responsibility levy.

(5) Average realised price for clipwool, greasy basis.

(6) Egg prices cannot be published due to confidentiality constraints.

(7) Pig prices from 2004 cannot be published due to confidentiality constraints.

TABLE 4 <sup>(3)</sup>

## OUTPUT AND INPUT VOLUME INDICES (2000=100), SCOTLAND

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>Volume Indices 2000=100</b>										
<b>OUTPUTS</b>										
Cereals										
Wheat	91	86	86	69	100	65	78	76	92	87
Barley	110	103	92	104	100	108	96	112	105	101
Oats	90	106	98	103	100	99	91	115	99	100
Triticale	77	141	91	104	100	113	80	83	74	67
<b>1. Total cereals</b>	<b>103</b>	<b>97</b>	<b>90</b>	<b>92</b>	<b>100</b>	<b>93</b>	<b>90</b>	<b>100</b>	<b>100</b>	<b>96</b>
Other crops:										
Potatoes	104	103	93	102	100	106	118	101	107	102
Oilseed Rape	135	135	156	148	100	98	106	118	117	112
Other Farm Crops	73	81	87	104	100	126	107	113	123	130
<b>2. Total other crops</b>	<b>104</b>	<b>103</b>	<b>99</b>	<b>106</b>	<b>100</b>	<b>106</b>	<b>116</b>	<b>104</b>	<b>109</b>	<b>105</b>
Horticulture:										
Vegetables	89	84	83	85	100	111	88	95	102	108
Fruit	86	95	83	71	100	97	83	111	114	104
Flowers & Nursery Stock	89	91	96	95	100	101	106	105	113	114
<b>3. Total Horticulture</b>	<b>88</b>	<b>88</b>	<b>87</b>	<b>85</b>	<b>100</b>	<b>105</b>	<b>92</b>	<b>102</b>	<b>108</b>	<b>109</b>
Livestock:										
Finished Cattle and Calves	109	103	103	100	100	86	93	96	98	102
Finished Sheep and Lambs	95	92	103	105	100	93	89	83	85	82
Finished Pigs	111	122	144	128	100	88	106	87	83	81
Poultry	113	115	109	98	100	93	90	84	90	91
Other Livestock	122	129	101	113	100	99	120	126	114	120
<b>4. Total Finished Livestock</b>	<b>107</b>	<b>105</b>	<b>108</b>	<b>104</b>	<b>100</b>	<b>89</b>	<b>94</b>	<b>91</b>	<b>93</b>	<b>94</b>
Livestock:										
Store Cattle	3	4	40	90	100	108	118	133	130	127
Store Calves	220	252	241	163	100	76	80	98	95	72
Store Sheep	79	78	85	93	100	55	51	60	61	61
<b>5. Total Store Livestock</b>	<b>69</b>	<b>75</b>	<b>95</b>	<b>108</b>	<b>100</b>	<b>84</b>	<b>88</b>	<b>102</b>	<b>100</b>	<b>93</b>
Livestock Products:										
Milk and Milk Products	101	102	101	101	100	103	106	112	112	115
Eggs for food	102	101	101	99	100	110	115	131	132	123
Clipwool	101	105	110	97	100	95	84	85	86	84
Other Livestock Products	128	143	166	123	100	111	118	115	105	103
<b>6. Total Livestock Products</b>	<b>102</b>	<b>103</b>	<b>102</b>	<b>101</b>	<b>100</b>	<b>103</b>	<b>107</b>	<b>113</b>	<b>114</b>	<b>115</b>
Capital Formation:										
Cattle	112	101	101	102	100	84	93	77	82	84
Sheep	100	94	97	107	100	129	88	89	90	90
Pigs	103	116	139	114	100	102	98	87	82	78
Poultry	97	84	71	84	100	82	73	71	77	107
<b>7. Total Capital Formation</b>	<b>102</b>	<b>93</b>	<b>92</b>	<b>99</b>	<b>100</b>	<b>90</b>	<b>87</b>	<b>79</b>	<b>83</b>	<b>89</b>
Other Agricultural Activities										
Contract Work	108	104	105	101	100	103	98	93	94	93
Leasing of Quotas	86	89	88	103	100	147	126	87	41	29
<b>8. Total Other Agricultural Activities</b>	<b>105</b>	<b>102</b>	<b>103</b>	<b>101</b>	<b>100</b>	<b>105</b>	<b>99</b>	<b>91</b>	<b>87</b>	<b>85</b>
<b>9. Total Non-Agricultural Activities</b>	<b>78</b>	<b>81</b>	<b>93</b>	<b>86</b>	<b>100</b>	<b>108</b>	<b>102</b>	<b>109</b>	<b>106</b>	<b>104</b>
<b>10. GROSS OUTPUT AT BASIC PRICES</b>	<b>102</b>	<b>99</b>	<b>101</b>	<b>100</b>	<b>100</b>	<b>95</b>	<b>97</b>	<b>98</b>	<b>99</b>	<b>97</b>

TABLE 4 <sup>(3)</sup> (continued)

## OUTPUT AND INPUT VOLUME INDICES (2000=100), SCOTLAND

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>Volume Indices 2000=100</b>										
<b>INPUTS (a)</b>										
<b>11. Total Feedingstuffs</b>	<b>99</b>	<b>99</b>	<b>107</b>	<b>107</b>	<b>100</b>	<b>92</b>	<b>98</b>	<b>99</b>	<b>90</b>	<b>90</b>
<b>12. Total Seeds</b>	<b>100</b>	<b>104</b>	<b>102</b>	<b>112</b>	<b>100</b>	<b>102</b>	<b>108</b>	<b>98</b>	<b>112</b>	<b>104</b>
<b>13. Total Fertilisers and Lime</b>	<b>116</b>	<b>122</b>	<b>106</b>	<b>98</b>	<b>100</b>	<b>85</b>	<b>89</b>	<b>87</b>	<b>85</b>	<b>81</b>
Farm Maintenance:										
Occupier	141	139	113	114	100	111	108	111	111	108
Landlord	131	126	112	113	100	111	109	110	106	99
<b>14. Total Farm Maintenance</b>	<b>139</b>	<b>137</b>	<b>113</b>	<b>114</b>	<b>100</b>	<b>111</b>	<b>109</b>	<b>111</b>	<b>110</b>	<b>106</b>
Miscellaneous Expenditure:										
Machinery Repairs	130	124	118	112	100	98	91	88	81	77
Fuel and Oil	112	105	105	99	100	98	92	87	88	86
Other Machinery Expenses	133	125	115	110	100	91	90	85	84	84
Veterinary expenses and medicines	117	118	112	103	100	98	107	112	116	118
Crop protection	98	97	99	95	100	95	94	99	95	87
Contract Work	108	104	105	101	100	103	98	93	94	93
Leasing of Quotas	74	83	89	91	100	144	127	80	153	8
Other farm costs	113	113	108	103	100	95	96	101	96	96
<b>15. Total Miscellaneous Expenses</b>	<b>114</b>	<b>112</b>	<b>108</b>	<b>103</b>	<b>100</b>	<b>97</b>	<b>96</b>	<b>96</b>	<b>94</b>	<b>91</b>
<b>16. GROSS INPUT <sup>(b)</sup></b>	<b>110</b>	<b>110</b>	<b>107</b>	<b>104</b>	<b>100</b>	<b>95</b>	<b>97</b>	<b>97</b>	<b>93</b>	<b>91</b>
<b>17. GROSS VALUE ADDED <sup>(c)</sup></b>	<b>93</b>	<b>88</b>	<b>93</b>	<b>96</b>	<b>100</b>	<b>96</b>	<b>97</b>	<b>100</b>	<b>106</b>	<b>105</b>
Consumption of Fixed Capital										
Plant Machinery and Vehicles	105	104	103	102	100	100	100	96	94	96
Building and Works	96	94	98	101	100	99	100	99	96	94
Cattle	106	98	98	101	100	82	89	72	82	79
Sheep	99	93	96	107	100	128	87	88	88	88
Pigs	103	116	139	114	100	102	98	87	82	78
Poultry	141	144	134	100	100	143	122	123	133	108
<b>18. Total Consumption of Fixed Capital</b>	<b>103</b>	<b>101</b>	<b>102</b>	<b>102</b>	<b>100</b>	<b>101</b>	<b>99</b>	<b>94</b>	<b>94</b>	<b>93</b>
<b>19. NET VALUE ADDED (at basic price)</b>	<b>88</b>	<b>82</b>	<b>88</b>	<b>93</b>	<b>100</b>	<b>93</b>	<b>96</b>	<b>103</b>	<b>112</b>	<b>112</b>
Other Subsidies										
Less-Favoured Areas Support Scheme	0	0	0	0	0	100	101	97	91	89
Single Farm Payment	0	0	0	0	0	0	0	0	0	" (2)
Set Aside Payments	126	76	75	125	100	119	112	123	86	0
Environmentally Sensitive Areas	40	59	83	77	100	116	102	110	93	66
Other Agri Environmental Schemes <sup>(1)</sup>	24	30	58	95	100	141	173	220	186	173
Other	184	123	101	112	100	98	126	87	445	73
<b>20. Total Other Subsidies <sup>(2)</sup></b>	<b>72</b>	<b>57</b>	<b>71</b>	<b>103</b>	<b>100</b>	<b>189</b>	<b>192</b>	<b>201</b>	<b>175</b>	<b>" (2)</b>
<b>21. Net Value Added at Factor Cost <sup>(d)</sup></b>	<b>87</b>	<b>81</b>	<b>87</b>	<b>93</b>	<b>100</b>	<b>100</b>	<b>103</b>	<b>109</b>	<b>116</b>	<b>112</b>
<b>22. Hired Labour <sup>(e)</sup></b>	<b>108</b>	<b>106</b>	<b>104</b>	<b>101</b>	<b>100</b>	<b>97</b>	<b>95</b>	<b>91</b>	<b>90</b>	<b>87</b>
<b>23. Interest</b>	<b>79</b>	<b>81</b>	<b>90</b>	<b>89</b>	<b>100</b>	<b>102</b>	<b>104</b>	<b>109</b>	<b>108</b>	<b>109</b>
<b>24. Net Rent</b>	<b>109</b>	<b>106</b>	<b>105</b>	<b>101</b>	<b>100</b>	<b>99</b>	<b>96</b>	<b>94</b>	<b>94</b>	<b>92</b>
<b>25. TOTAL INCOME FROM FARMING <sup>(21-22+23+24)</sup></b>	<b>69</b>	<b>61</b>	<b>71</b>	<b>87</b>	<b>100</b>	<b>101</b>	<b>110</b>	<b>124</b>	<b>138</b>	<b>132</b>

(a) Also known as Intermediate Consumption

(b) Also known as Total Intermediate Consumption

(c) Formerly known as Gross Product

(d) Formerly known as Net Product

(e) Also known as Compensation of Employees

(1) Includes Countryside Premium Scheme, Farm Woodland Scheme, Farm Woodland Premium Scheme, Organic Aid Scheme and elements of Habitats and Heather Moorland Schemes

(2) Suppressed because volume indexing method requires two years data and only currently have one year of Single Farm Payment data.

(3) Direct subsidies on product do not appear within the individual outputs, but are included within total Gross Output at Basic Prices.

The construction of these indices will be reviewed before publication in March 2007, when a second years' single farm payment will aid in establishing an improved methodology.

TABLE 5

AGRICULTURAL OTHER PAYMENTS AND SUBSIDIES (Included in Commodity Output Table 1)<sup>(1)</sup>

£million	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
								(2nd Provisional)	(1st Provisional)	
<b>Included in Commodity Output (Table 1)</b>										
<b>CATTLE</b>										
Beef Special Premium Scheme (BSPS)	38.980	37.001	36.199	33.183	36.410	44.351	47.924	47.853	49.461	-
BSPS - Extensification Premium	8.810	12.406	12.127	11.357	-	-	-	-	-	-
Beef Special Premium Scheme - Agrimonetary	-	-	-	5.838	3.516	5.273	-	-	-	-
Beef Marketing Payment Scheme	12.800	-	-	-	-	-	-	-	-	-
Suckler Cow Premium Scheme (SCPS)	73.094	57.136	55.341	51.829	49.941	54.448	59.697	61.516	66.220	-
SCPS - Re-Distribution	-	-	0.394	-	-	-	-	-	-	-
SCPS - Agrimonetary	-	20.930	13.962	8.99	5.233	7.234	-	-	-	-
SCPS - Extensification Premium	13.630	16.805	16.203	15.180	-	-	-	-	-	-
Scottish Beef Cattle Scheme	-	-	-	-	-	-	-	-	-	19.719
National Envelope Beef	-	-	-	-	3.896	7.686	11.396	11.719	12.556	-
Extensification Payment Scheme	-	-	-	-	30.857	34.335	39.887	42.145	50.398	-
Extensification Payment Scheme - Agrimonetary	-	-	-	-	1.458	3.426	-	-	-	-
Hill Livestock Compensatory Allowances - Cattle	21.230	22.171	22.908	35.549	35.424	-	-	-	-	-
Hill Livestock Compensatory Allowances - Cattle (Top-Up)	-	23.799	-	-	-	-	-	-	-	-
Calf Processing Aid Scheme	2.200	3.149	8.243	2.519	-	-	-	-	-	-
Slaughter Premium Scheme	-	-	-	-	7.339	13.120	26.268	26.504	28.563	-
Veal Calf Slaughter Premium Scheme	-	-	-	-	0.001	0.002	0.009	0.001	-	-
Over Thirty Months Scheme	70.600	52.182	35.906	37.315	38.380	26.542	36.387	30.250	28.181	28.000
<b>CATTLE TOTAL</b>	<b>241.344</b>	<b>245.579</b>	<b>201.283</b>	<b>201.760</b>	<b>212.455</b>	<b>196.417</b>	<b>221.568</b>	<b>219.988</b>	<b>235.379</b>	<b>47.719</b>
<b>SHEEP</b>										
Sheep Annual Premium Scheme (Inc LFA Support)	76.312	66.767	83.501	73.684	59.342	37.057	62.832	65.494	72.383	-
Sheep Annual Premium Scheme - Agrimonetary	-	2.919	7.356	2.066	6.240	4.487	-	-	-	-
Sheep Annual Premium Scheme - Quality Assured Producer Scheme	-	-	-	-	-	-	-	2.748	3.015	-
Hill Livestock Compensatory Allowances - Sheep	17.369	16.660	16.863	26.223	26.076	-	-	-	-	-
Lamb Disposal Scheme	-	-	-	-	-	1.895	-	-	-	-
National Envelope Sheep	-	-	-	-	-	-	2.656	-	-	-
<b>SHEEP TOTAL</b>	<b>93.681</b>	<b>86.346</b>	<b>107.720</b>	<b>101.973</b>	<b>91.658</b>	<b>43.439</b>	<b>65.488</b>	<b>68.242</b>	<b>75.398</b>	<b>0.000</b>
<b>MILK</b>										
Dairy Agrimonetary Compensation	-	-	-	-	1.800	6.272	-	-	-	-
Dairy Premium Scheme	-	-	-	-	-	-	-	-	9.974	-
<b>ARABLE AREA PAYMENTS SCHEME</b>										
Cereals (including Simplified Scheme)	105.277	106.337	100.555	94.008	84.760	88.553	96.438	99.175	96.317	-
Cereals Agrimonetary Compensation	-	-	-	-	4.281	2.147	-	-	-	-
Oilseeds	23.118	23.096	22.125	14.806	18.351	8.691	6.127	7.685	8.439	-
Oilseeds Agrimonetary Compensation	-	-	-	-	3.500	0.435	-	-	-	-
Protein Crops	0.488	0.653	0.825	0.737	0.734	1.109	1.511	1.456	1.489	-
Protein Crops Agrimonetary Compensation	-	-	-	-	0.034	0.066	-	-	-	-
Protein Crops Premium	-	-	-	-	-	-	-	-	0.227	0.255
Linseed	0.073	0.201	0.635	3.217	0.771	0.319	0.109	0.088	0.042	-
Energy Crops	-	-	-	-	-	-	-	-	0.017	0.131
Linseed Agrimonetary Compensation	-	-	-	-	0.147	0.074	-	-	-	-
<b>ARABLE AREA PAYMENTS SCHEME TOTAL</b>	<b>128.956</b>	<b>130.287</b>	<b>124.140</b>	<b>112.768</b>	<b>112.578</b>	<b>101.394</b>	<b>104.185</b>	<b>108.404</b>	<b>106.531</b>	<b>0.386</b>
Flax	0.418	0.424	0.176	0.214	0.303	0.123	0.075	0.051	0.033	-
Hemp	-	-	-	-	-	0.065	-	-	-	-
CAP Support - Grass Seed (includes Linseed up to 1993) <sup>(2)</sup>	0.091	0.086	0.074	0.060	0.060	0.066	-	-	-	-
<b>TOTAL INCLUDED WITH COMMODITIES</b>	<b>464.490</b>	<b>462.722</b>	<b>433.393</b>	<b>416.775</b>	<b>418.854</b>	<b>347.776</b>	<b>391.316</b>	<b>396.685</b>	<b>427.315</b>	<b>48.105</b>
<b>Included in Other Subsidies (Table 1):</b>										
Single Farm Payment Scheme	-	-	-	-	-	-	-	-	-	398.136
Less-Favoured Area Support Scheme	-	-	-	-	-	61.957	63.496	62.664	60.598	61.000
Set Aside Payments	-	-	-	-	-	-	-	-	-	-
Arable Area Payments Set Aside	18.301	11.340	11.567	19.627	15.267	19.181	18.752	21.270	15.356	-
Set Aside Agrimonetary Compensation	-	-	-	-	0.946	0.471	-	-	-	-
Chernobyl Compensation Payments	0.099	0.068	0.058	0.065	0.060	0.060	0.078	0.055	0.049	0.050
Environmentally Sensitive Areas Payments	3.447	5.156	7.518	7.121	9.490	11.177	10.031	11.109	9.713	7.040
Countryside Premium Scheme <sup>(3)</sup>	-	0.433	3.272	6.934	4.954	8.560	6.199	5.392	5.113	5.200
Organic Aid Scheme	-	0.139	0.160	0.409	2.870	4.640	4.734	7.163	5.645	4.220
Rural Stewardship Scheme	-	-	-	-	-	-	3.181	7.226	5.753	5.033
Farm Woodland Scheme	0.456	0.446	0.451	0.420	0.395	0.422	0.492	0.452	0.624	0.470
Farm Woodland Premium Scheme	2.471	2.350	2.849	3.400	3.922	3.780	5.370	5.907	5.338	5.904
Farmland Premium Scheme	-	-	-	-	-	-	-	-	0.167	0.800
Extensification Premium	-	-	-	-	-	-	-	-	-	-
Land Management	-	-	-	-	-	-	-	-	-	0.017
<b>TOTAL INCLUDED IN OTHER SUBSIDIES</b>	<b>24.774</b>	<b>19.932</b>	<b>25.875</b>	<b>37.976</b>	<b>37.904</b>	<b>110.248</b>	<b>112.333</b>	<b>121.238</b>	<b>108.356</b>	<b>487.870</b>
<b>TOTAL GRANTS AND SUBSIDIES</b>	<b>489.264</b>	<b>482.654</b>	<b>459.268</b>	<b>454.751</b>	<b>456.758</b>	<b>458.024</b>	<b>503.649</b>	<b>517.923</b>	<b>535.671</b>	<b>535.975</b>

(1) Subsidies are net of modulation monies where appropriate

(2) Linseed is now listed under Arable Area Payments Scheme

(3) Includes elements of Habitats and Heather Moorland Schemes which closed to new applicants at end of 1996.

TABLE 5A <sup>(1)</sup>

## AGRICULTURAL OTHER PAYMENTS AND SUBSIDIES (Non Agricultural / Capital)

£million	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
								(2nd. Provisional)	(1st Provisional)	
Foot and Mouth Disease	-	-	-	-	-	176.654	-	-	-	-
Animal Welfare Disposal Scheme	-	-	-	-	-	13.059	-	-	-	-
Selective Cull Compensation	-	2.879	1.640	0.174	0.054	0.037	-	-	-	-
Animal Diseases Compensation	0.300	0.070	0.051	0.061	0.047	0.037	0.230	1.010	0.272	0.270
Pig Industry Restructuring Scheme (PIRS)	-	-	-	-	-	-	2.100	2.000	0.000	0.000
Transfer to Northern Ireland	2.730	-	-	-	-	-	-	-	-	-
Other Grants and Payments <sup>(2)</sup>	0.410	0.170	0.230	0.190	0.010	-	-	-	-	-
<b>Other Grants (Mainly Capital)</b>										
Objective 1 Highlands and Islands Partnership (HIAP) <sup>(3)</sup>	4.850	4.850	2.772	2.726	3.444	1.956	0.550	-	-	-
Objective 5B <sup>(4)</sup>	2.500	1.783	1.870	1.888	1.690	0.920	0.273	-	-	-
Agriculture Business Development Scheme	-	-	-	-	0.011	0.521	1.827	2.353	1.780	3.900
Crofting Community Development Scheme	-	-	-	-	-	0.028	0.132	0.086	0.203	0.300
Farm Business Development Scheme	-	-	-	-	-	-	1.637	2.277	2.299	1.850
Agriculture and Horticulture Development Scheme	-	0.017	-	-	-	-	-	-	-	-
Farm and Conservation Grant Scheme (National)	1.586	0.064	-	-	-	-	-	-	-	-
Farm and Conservation Grant Scheme (EC)	1.932	1.286	1.205	0.597	0.563	0.458	0.241	0.133	0.044	0.010
Agriculture Improvement Scheme (EC)	0.205	0.031	0.026	-	-	-	-	-	-	-
Crofting Buildings Grants and Loans Scheme (CBGLS) <sup>(5)</sup>	3.193	3.153	2.609	2.300	2.238	2.720	2.503	2.040	1.963	1.959
Crofting Counties Agricultural Grants Scheme (CCAGS)	3.265	3.128	2.849	2.411	2.579	2.448	2.464	2.390	2.920	2.597
FEOGA Processing and Marketing Scheme <sup>(6)</sup>	2.068	1.356	1.737	2.022	1.100	1.335	4.034	4.754	3.750	4.500
<b>TOTAL</b>	<b>23.038</b>	<b>18.787</b>	<b>14.988</b>	<b>12.369</b>	<b>11.736</b>	<b>200.173</b>	<b>15.991</b>	<b>17.043</b>	<b>13.231</b>	<b>15.386</b>
<b>OVERALL TOTAL OF GRANTS</b> (included in Tables 5 & 5A)	<b>512.302</b>	<b>501.441</b>	<b>474.256</b>	<b>467.120</b>	<b>468.494</b>	<b>658.197</b>	<b>519.640</b>	<b>534.966</b>	<b>548.902</b>	<b>551.361</b>

(1) Subsidies paid to farmers to support non-agricultural activities or capital improvements excluded from table 5

(2) including Drainage and Livestock Improvement Grants

(3) Including marketing grants

(4) Includes diversification grants for the provision of non-agricultural facilities e.g. tourism, leisure and recreation, and rural service

(5) Approved Expenditure on Grants and Loans

(6) FEOGA = Fonds Européen d'Orientation et de Garantie Agricole

Following EU agreement on the reform of the Common Agriculture Policy (CAP), the Single Farm Payment Scheme (SFPS) was introduced on 1st January 2005

replacing the direct production-related support schemes. The schemes being replaced are:

Arable Areas Payment Scheme (AAPS), Beef Special Premium Scheme (BSPS), Dried Fodder Scheme, Extensification Payment Scheme,

Seed Production Aid, Sheep Annual Premium Scheme (SAPS - including the Veal Calf Premium Scheme) and Suckler Cow Premium Scheme (SCPS).

**TABLE 6****ECONOMIC INDICATORS OF SCOTTISH AGRICULTURE**

£ million		1996	1997	1998	1999	2000	2001	2002	2003	2004 (2nd Provisional)	2005 (1st Provisional)
Current Prices	Net Value Added at Factor Cost <sup>(1)</sup>	816.368	654.649	583.674	583.858	605.923	677.871	696.542	821.219	842.242	804.731
	Returns to all Labour <sup>(2)</sup>	701.746	529.238	447.665	473.549	488.298	567.735	595.758	720.463	731.883	687.131
	TIFF <sup>(3)</sup>	486.798	308.920	220.260	234.342	251.612	322.432	354.281	471.931	475.510	435.605
	Annual Work Units of Entrepreneurial Labour <sup>(4)</sup>	31,278	30,867	31,555	31,279	30,778	30,373	29,764	29,439	29,221	28,724
	TIFF per AWU (£ 000)	15,564	10,008	6,980	7,492	8,175	10,616	11,903	16,031	16,273	15,165
	Adjusted TIFF <sup>(5)</sup>	493.921	289.972	241.556	252.997	247.584	324.082	355.590	471.504	465.747	483.811
	Depreciation	229.234	226.372	228.331	229.769	226.336	226.100	226.461	220.106	214.408	214.861
	Capital Grants	23.038	18.787	14.988	12.369	11.736	200.173	15.991	17.043	13.231	15.386
	Change in Borrowings	63.983	127.400	-32.576	-4.937	0.143	11.044	-19.854	-57.161	79.402	-15.359
	Sub Total	316.255	372.559	210.743	237.201	238.215	437.317	222.598	179.988	307.041	214.888
	Capital Investment <sup>(6)</sup>	176.076	135.875	130.469	153.568	180.002	128.500	174.262	132.539	160.515	169.065
	Cash Available	634.100	526.656	321.830	336.630	305.797	632.899	403.926	518.953	612.273	529.634
	Real Terms <sup>(7)</sup>	Net Value Added at Factor Cost	910.109	707.652	610.091	600.924	605.923	665.754	673.052	771.098	768.049
TIFF		542.696	333.931	230.229	241.192	251.612	316.669	342.334	443.128	433.622	386.483
Cash Flow		706.912	569.296	336.396	346.470	305.797	621.586	390.305	487.280	558.338	469.908
TIFF per AWU (£ 000)		17,351	10,818	7,296	7,711	8,175	10,426	11,502	15,052	14,839	13,455
Index 2000 = 100	Net Value Added at Factor Cost	150	117	101	99	100	110	111	127	127	118
	TIFF	216	133	92	96	100	126	136	176	172	154
	Cash Flow	231	186	110	113	100	203	128	159	183	154
	TIFF per AWU	212	132	89	94	100	128	141	184	182	165

(1) Net Value Added at Factor Cost (formerly known as Net Product) is a measure of the value added by the agricultural industry to all goods and services from outside agriculture after provision has been made for depreciation.

(2) Represents Net Value Added at Factor Cost less Rent and Interest payments and so is equivalent to the total returns to labour inputs.

(3) TIFF (Total Income From Farming) represents the return, to all those with an entrepreneurial interest in agricultural production, for their labour, management skills and own capital invested after providing for depreciation.

(4) The total volume of labour provided by those with an entrepreneurial interest in terms of full time equivalents.

(5) After adjustments for input and output stock changes due to volume (including breeding livestock). Adjustments are also made to convert the effect of subsidies included within the calculation of TIFF from an accruals to a cash paid basis.

(6) The value of work carried out by entrepreneurial labour in the creation of new capital is deducted from the total value of capital investment.

(7) Deflated by the Retail Price Index 2000 = 100.

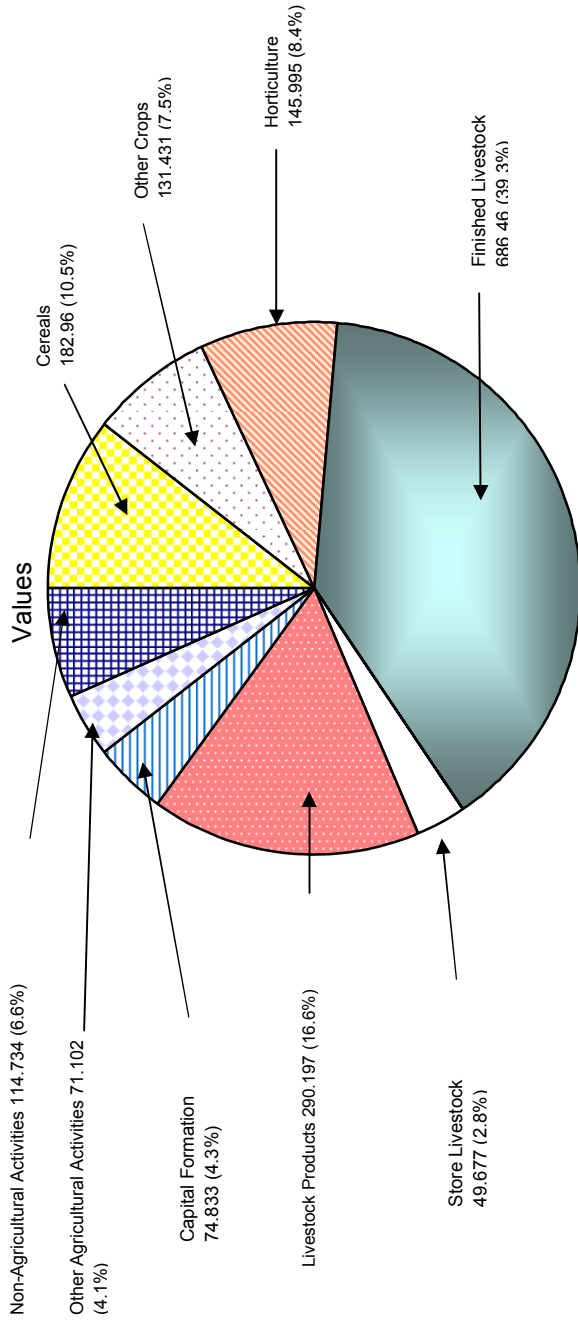
**TABLE 6(A)****PRODUCTIVITY (volume indices 2000=100)<sup>(1)</sup>**

Year	Final output (gross output less transactions within the agricultural industry)	Net value added per AWU of all labour	Final output per unit of all inputs (including fixed capital and labour)
1989	96.4	67.4	88.2
1990	98.3	73.1	90.5
1991	97.5	81.5	93.8
1992	100.9	96.1	99.5
1993	96.0	85.8	95.3
1994	94.3	81.6	93.2
1995	101.8	88.6	96.1
1996	101.8	85.1	94.6
1997	99.6	80.6	92.8
1998	100.8	86.0	95.0
1999	100.3	91.2	97.1
2000	100.0	100.0	100.0
2001	95.4	95.3	98.4
2002	97.3	100.8	100.3
2003	99.3	109.6	103.3
2004 (2nd provisional)	100.0	120.8	107.1
2005 (1st provisional)	97.3	123.3	107.1

(1) Indices at basic prices (including direct subsidies on products)

The construction of these indices will be reviewed before publication in March 2007, when a second years' single farm payment will aid in establishing an improved methodology

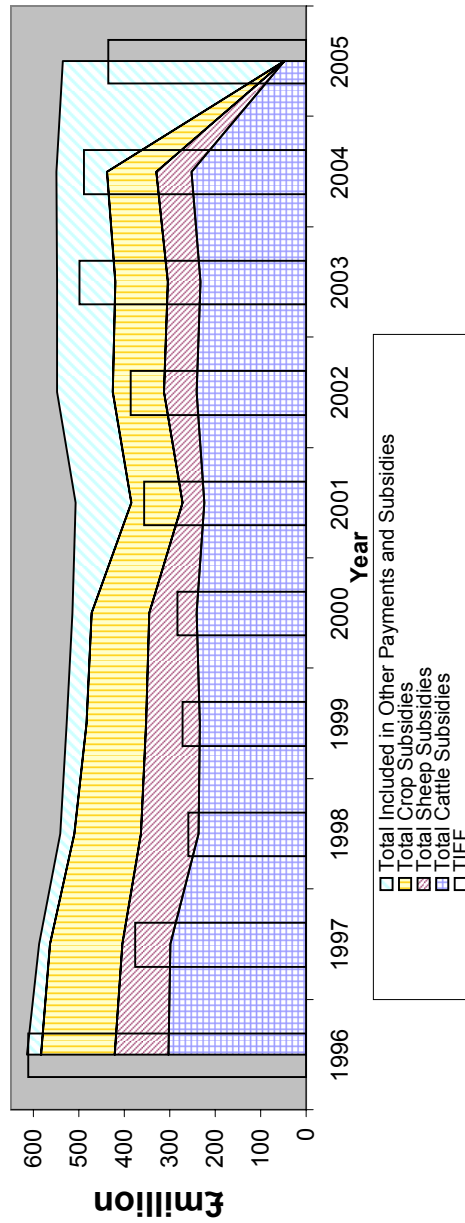
# GROSS OUTPUT AT BASIC PRICES 2005 = £1,747.389m



Cereals	182.96	10.5%
Other Crops	131.431	7.5%
Horticulture	145.995	8.4%
Finished Livestock	686.46	39.3%
Store Livestock	49.677	2.8%
Livestock Products	290.197	16.6%
Capital Formation	74.833	4.3%
Other Agricultural Activities	71.102	4.1%
Non-Agricultural Activities	114.734	6.6%
Gross Output	1747.389	100.0%



# TOTAL INCOME FROM FARMING (TIFF) PRODUCTION & OTHER PAYMENTS AND SUBSIDIES<sup>1</sup> 1996 - 2005 IN REAL TERMS (2005 Prices)



1. From 2005 Other Payments and Subsidies includes Single Farm Payment (SFP) which replaces most production related subsidies

	2005 price	2005 price	2005 price	2005 price	2005 price
<b>Total Cattle Subsidies</b>	303	118	163	31	615
<b>Total Sheep Subsidies</b>	299	105	159	24	588
<b>Total Crop Subsidies</b>	237	127	147	30	541
<b>Total Included in Other Payments and Subsidies</b>	234	118	131	44	528
<b>Total Payments and Subsidies</b>	241	103	127	43	515
<b>TIFF</b>	224	48	113	122	507
<b>Total Cattle Subsidies</b>	241	71	114	122	549
<b>Total Sheep Subsidies</b>	233	72	115	128	548
<b>Total Crop Subsidies</b>	252	77	109	112	551
<b>Total Included in Other Payments and Subsidies</b>	48	0	0	488	536
<b>TIFF</b>					436